

Date: \_\_\_\_\_

Investors Management Group, Inc.  
22144 Clarendon St. Suite 220  
Woodland Hills, CA 91367  
Attn: Karlin Conklin  
Phone: (747) 262-5600  
E-mail: investor.relations@imgre.com

**Re: Representation of Accredited Investor Status**

I hereby represent that I remain an accredited investor and warrant to Investors Management Group ("IMG") and its affiliates that there are no facts or circumstances to the contrary which would disqualify me from being an accredited investor as defined by Regulation D, Rule 506(c)(2)(ii) of the Securities Act of 1933.

INVESTOR'S NAME: \_\_\_\_\_

Signature: \_\_\_\_\_

Printed Name of Signatory: \_\_\_\_\_

Date: \_\_\_\_\_

If Investor is an Entity rather than an Individual, please also  
include the following information:

Title of Signatory: \_\_\_\_\_