Form of Independent Third-Party Verification Letter

[INDEPENDENT THIRD-PARTY LETTERHEAD]

Karlin Conklin

c/o Investors Management Group, Inc.

22144 Clarendon St. Suite 303

Woodland Hills, CA 91367-6309

Dear Ms. Conklin:

[NAME OF PROSPECTIVE INVESTOR] (the “**Prospective Investor**”) has asked us to contact you to verify the Prospective Investor’s status an “accredited investor”, as that term is defined in Rule 501(a) of Regulation D of the Securities Act of 1933, as amended (an “**Accredited Investor**”), to ensure that the Prospective Investor is eligible to participate in an IMG-sponsored investment offering that is only open to Accredited Investors.

I am [a registered broker-dealer/an SEC-registered investment adviser/a licensed attorney in good standing under the laws of the jurisdictions in which I am admitted to practice/a certified public accountant duly registered and in good standing under the laws of the jurisdiction of my residence or principal office]. I have taken reasonable steps to verify whether the Prospective Investor is an Accredited Investor based on [his/her] [income/net worth] (whether individual or together with [his/her] spouse). Based on those steps [*please check either (a) or (b) below*]:

[ ] (a) I have determined that the Prospective Investor is an Accredited Investor. The most recent date as of which I have made such determination is \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. To my knowledge after reasonable investigation, no facts, circumstances or events have arisen after that date that lead me to believe that the Prospective Investor has ceased to be an Accredited Investor. I acknowledge that Investors Management Group, Inc. will rely on this letter in determining the Prospective Investor’s eligibility to participate in the Offering and I consent to such reliance.

[ ] (b) I cannot confirm the Prospective Investor’s status as an Accredited Investor.

Sincerely,

[FIRM NAME]

By:

Name:

Title:

Date:

cc: [NAME OF PROSPECTIVE INVESTOR]