

Date: _____

Investors Management Group, Inc.
22144 Clarendon St. Suite 303
Woodland Hills, CA 91367
Attn: Karlin Conklin
Phone: (747) 262-5600
E-mail: investor.relations@imgre.com

Re: Representation of Accredited Investor Status

I hereby represent that I remain an accredited investor and warrant to Investors Management Group (“IMG”) and its affiliates that there are no facts or circumstances to the contrary which would disqualify me from being an accredited investor as defined by Regulation D, Rule 506(c)(2)(ii) of the Securities Act of 1933.

INVESTOR’S NAME: _____

Signature: _____

Printed Name of Signatory: _____

Date: _____

If Investor is an Entity rather than an Individual, please also include the following information:

Title of Signatory: _____